## City of Miami Summary of Long-Term Debt As of September 30, 2009

Comeral Obligations:   Gene Oblig Refunding Bonds, Series 1992			Final Maturity	Amount	Outstanding
Sen Oblig Refunding Bonds, Series 1992	DESCRIPTION	Range	Date	Issued	Balance
Homeland Defense/Neighborhood CIP Series 2002A	General Obligations:				
Gen Oblig Refunding Bonds, Series 2002A         2.5%-5.375%         2017         32.510,000         25,200,000           General Obligation Bonds, Other Issues         3%-11%         2011         23,190,000         315,000           Gen Oblig Refunding Bonds, Series 2003B         2%-5%         2012         18,680,000         4,080,000           Gen Oblig Refunding Bonds, Series 2007B         4%-5%         2022         103,060,000         102,930,000           Homeland Defense/Neighborhood CIP Series 2007B         4,95%-5%         2028         51,055,000         50,000,000           Total General Obligation Bonds         5,25%-7.3%         2015         65,271,325         51,055,000           Special Obligation and Revenue Bonds:         5,25%-7.3%         2015         65,271,325         5,074,250           Community Redevelopment Revenue Bonds, Series 1950         7,15%-8.5%         2015         11,500,000         1,825,000           Special Obligation Non-Ad Valorem Revenue         5,3%-6%         2025         22,000,000         30,875,000           Special Revenue Refunding Bonds, Series 2002A         5,5%-7.25%         2025         72,895,000         25,200,000           Special Revenue Refunding Bonds, Series 2002C         2,5%-5.375%         2025         27,895,000         25,200,000           Special Revenue Refund	Gen Oblig Refunding Bonds, Series 1992	4%-6%	2010	70,100,000	4,040,000
Cannard   Dilgation Bonds, Cithor Issues   3%+11%   2011   23,190,000   615,000   Cen Oblig Refunding Bonds, Series 20038   2%-5%   2012   18,80,000   2,925,000   Cen Oblig Refunding Bonds, Series 2007B   4%-5%   2022   103,060,000   10,930,000   Cen Oblig Refunding Bonds, Series 2007B   4%-5%   2022   103,060,000   50,000,000   Cen Oblig Refunding Bonds, Series 2007B   4%-5%   2028   50,000,000   50,000,000   Cen Oblig Refunding Bonds, Series 2007B   4%-5%   2029   51,055,000   51,055,000   Cen Oblig Refunding Bonds   50,000,000   Cen Oblig Refunding Bonds   Cen Obligation Bonds   Cen Ob	Homeland Defense/Neighborhood CIP Series 2002	1.8%-5.5%	2022	153,186,406	35,268,503
Cent Oblig Refunding Bonds, Series 2003   2%-5%   2012   18,680,000   2,825,000   26,000	Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000	25,200,000
Sen Oblig Refunding Bonds, Series 2007B   2%3.5%   2013	General Obligation Bonds, Other Issues	3%-11%	2011	23,190,000	615,000
Serio Dulig Refunding Bonds, Series 2007A	Gen Oblig Refunding Bonds, Series 2003	2%-5%	2012	18,680,000	2,925,000
Homeland DefenserNeighborhood CIP Series 2007B   4,995%-5%   2028   50,000,000   50,000,000   50,000,000   Total General Obligation Bonds   51,055,000   505,961,406   276,113,503   2	Gen Oblig Refunding Bonds, Series 2003B	2%35%	2013	4,180,000	4,080,000
Nomeland Defense/Neighborhood CIP Series 2007B   3%-5.5%   2029   51,055,000   510,055,000   276,113,503   205,001,406   276,113,503   205,001,406   276,113,503   205,001,406   205,400,400,400   205,400,400   2	Gen Oblig Refunding Bonds, Series 2007A	4%-5%	2022	103,060,000	102,930,000
Special Obligation and Revenue Bonds:   Special Revenue Refunding Bonds,   Series 1987   Series 1987   Series 1980   Series 1980   Series 1980   Series 1990   Series 19	Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5%	2028	50,000,000	50,000,000
Special Obligation and Revenue Bonds:   Special Revenue Refunding Bonds,   Series 1987   S.25%-7.3%   2015   65.271,325   5,074,250   Community Redevelopment Revenue Bonds,   Series 1990   7,15%-8.5%   2015   11,500,000   1,825,000   Special Obligation Non-Ad Valorem Revenue   Bonds 1995   S.5%-6%   2025   22,000,000   640,000   Special Obligation Non-Ad Valorem Revenue   Bonds 1995   S.5%-7.25%   2025   72,000,000   30,875,000   Special Revenue Refunding Bonds, 1995   S.5%-7.25%   2025   72,000,000   30,875,000   Special Revenue Refunding Bonds, Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000   Special Revenue Refunding Bonds, Series 2002C   2%-4.375%   2017   28,390,000   19,940,000   Non-Ad Valorem Revenue Bonds   34.4%-7.55%   2025   37,435,000   37,435,000   Special Revenue Refunding Bonds, Series 2007   3.5%-5.25%   2037   80,000,000   78,840,000   Total Special Obligation and Revenue Bonds   34.4%-1.325   199,629,250   34.4%-1.325   199,629,250   34.4%-1.325   199,629,250   34.4%-1.325	Homeland Defense/Neighborhood CIP Series 2007B	3%-5.5%	2029	51,055,000	51,055,000
Special Revenue Refunding Bonds   Series 1987   S.25%-7.3%   2015   65,271,325   5,074,250   Community Redevelopment Revenue Bonds   Series 1990   7.15%-8.5%   2015   11,500,000   1,825,000   Special Obligation Non-Ad Valorem Revenue Bonds 1995   5.%-6%   2025   22,000,000   640,000   Special Obligation Non-Ad Valorem Revenue Bonds 1995   5.5%-7.25%   2025   72,000,000   30,875,000   Special Revenue Refunding Bonds   Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000   Special Revenue Refunding Bonds   Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000   Special Revenue Refunding Bonds   Series 2002C   2%-4.375%   2017   28,390,000   19,940,000   Non-Ad Valorem Revenue Bonds   Taxable Persion Series 2009   3.4%-7.55%   2025   37,435,000   37,435,000   Special Revenue Bonds   Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000   Special Revenue Bonds   Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000   Special Revenue Bonds   Series 2007   Secion 108 HUD Loan   S.75%   2014   5,100,000   2,265,000   Secion 108 HUD Loan   S.75%   2014   5,100,000   2,265,000   Secion 108 HUD Loan   S.75%   2014   5,500,000   2,285,000   Sunshine State Governmental Financing   Commission - Loans   Variable   2016   5,500,000   9,20,000   Sunshine State Governmental Financing   Commission - Secondary Loan   Variable   2012   3,500,000   9,20,000   Sunshine State Governmental Financing   Commission - Secondary Loan   Variable   2016   6,600,000   42,500,000   Sunshine State Governmental Financing   Commission - Loans   Variable   2016   20,000,000   42,500,000   Sunshine State Governmental Financing   Commission - Loans   Variable   2016   20,000,000   42,500,000   Sunshine State Governmental Financing   Commission - Loans   Variable   2016   20,000,000   42,500,000   Sunshine State Governmental Financing   Commission - Loans   Variable   2016   20,000,000   42,500,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000   3,894,000	Total General Obligation Bonds		-	505,961,406	276,113,503
Special Revenue Refunding Bonds	Consider Obligation and Bossess Bonder				
Series 1987					
Community Redevelopment Revenue Bonds,   Series 1990   7.15%-8.5%   2015   11,500,000   1,825,000   Special Obligation Non-Ad Valorem Revenue Bonds 1995   5.%-6%   2025   22,000,000   640,000   Special Obligation Non-Ad Valorem Revenue Bonds, 1995   5.5%-7.25%   2025   72,000,000   30,875,000   Special Revenue Refunding Bonds,   Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000   Special Revenue Refunding Bonds,   Series 2002C   2%-4.375%   2017   28,390,000   19,940,000   Non-Ad Valorem Revenue Bonds   26,200,000   34,47.55%   2025   37,435,000   37,435,000   Non-Ad Valorem Revenue Bonds   26,200,000   3.5%-5.25%   2025   37,435,000   37,435,000   Non-Ad Valorem Revenue Bonds   26,200,000   3.5%-5.25%   2027   30,000,000   78,640,000	-	5 050/ 7 00/	0045	05 074 005	F 074 0F0
Series 1990		5.25%-7.3%	2015	65,271,325	5,074,250
Special Obligation Non-Ad Valorem Revenue   South 1995   South 1995		7.450/ 0.50/	0045	44 500 000	4 005 000
Sonds 1995   5.%-6%   2025   22,000,000   640,000		7.15%-8.5%	2015	11,500,000	1,825,000
Special Obligation Non-Ad Valorem Revenue   Solution   Solution		= 01 001			0.40.000
Sonds, 1995   5.5%-7.25%   2025   72,000,000   30,875,000		5.%-6%	2025	22,000,000	640,000
Special Revenue Refunding Bonds   Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000	ANY DESCRIPTION AND ADDRESS AN			70.000.000	00.075.000
Series 2002A   2.5%-5.375%   2025   27,895,000   25,200,000		5.5%-7.25%	2025	72,000,000	30,875,000
Special Revenue Refunding Bonds,   Series 2002C   2%-4.375%   2017   28,390,000   19,940,000   Non-Ad Valorem Revenue Bonds   Taxable Persion Series 2009   3,4%-7,55%   2025   37,435,000   37,435,000   Special Revenue Bonds, Streets & Sidewalks   Series 2007   3,5%-5,25%   2037   80,000,000   78,640,000   Total Special Obligation and Revenue Bonds   344,491,325   199,629,250		0.50/.5.0350/	0005	07.005.000	05 000 000
Series 2002C   2%-4.375%   2017   28,390,000   19,940,000     Non-Ad Valorem Revenue Bonds   7		2.5%-5.375%	2025	27,895,000	25,200,000
Non-Ad Valorem Revenue Bonds   Taxable Persion Series 2009   3.4%-7.55%   2025   37,435,000   37,435,000   Special Revenue Bonds, Streets & Sidewalks   Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000   Total Special Obligation and Revenue Bonds   344,491,325   199,629,250					10.010.000
Taxable Persion Series 2009   3.4%-7.55%   2025   37,435,000   37,435,000   Special Revenue Bonds, Streets & Sidewalks   Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000   Total Special Obligation and Revenue Bonds   3.5%-5.25%   2037   80,000,000   78,640,000   Total Special Obligation and Revenue Bonds   3.5%-5.25%   2037   80,000,000   78,640,000   344,491,325   199,629,250		2%-4.375%	2017	28,390,000	19,940,000
Special Revenue Bonds, Streets & Sidewalks   Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000					
Series 2007   3.5%-5.25%   2037   80,000,000   78,640,000		3.4%-7.55%	2025	37,435,000	37,435,000
Total Special Obligation and Revenue Bonds   344,491,325   199,629,250					70 0 10 000
Section 108 HUD Loan   8.75%   2014   5,100,000   2,750,000		3.5%-5.25%	2037		
Section 108 HUD Loan   8.75%   2014   5,100,000   2,750,000	Total Special Obligation and Revenue Bonds		=	344,491,325	199,629,250
Wynwood         Variable         2016         5,500,000         2,285,000           Wagner Square         Variable         2024         4,000,000         3,999,000           Sunshine State Governmental Financing         Variable         2012         27,630,900         5,851,500           Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,86	Loans:				
Wynwood         Variable         2016         5,500,000         2,285,000           Wagner Square         Variable         2024         4,000,000         3,999,000           Sunshine State Governmental Financing         Variable         2012         27,630,900         5,851,500           Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,86	Section 108 HUD Loan	8.75%	2014	5,100,000	2,750,000
Wagner Square         Variable         2024         4,000,000         3,999,000           Sunshine State Governmental Financing         Variable         2012         27,630,900         5,851,500           Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Commission - Loans         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364					
Sunshine State Governmental Financing         Variable         2012         27,630,900         5,851,500           Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364	Copy • Copyright Springer		2024		
Commission - Loans         Variable         2012         27,630,900         5,851,500           Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364				,	
Sunshine State Governmental Financing         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364		Variable	2012	27.630.900	5,851,500
Commission - Secondary Loan         Variable         2012         3,500,000         920,000           Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Commission - Loans         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364					10 6
Sunshine State Governmental Financing         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364		Variable	2012	3.500.000	920.000
Commission - Loans         Variable         2016         6,600,000         6,600,000           Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Commission - Loans         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364	(7.1	7 0110010		0,000,000	020,000
Sunshine State Governmental Financing         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Commission - Loans         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364		Variable	2016	6,600,000	6.600.000
Commission - Loans         Variable         2016         42,500,000         42,500,000           Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Commission - Loans         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364		Variable	2010	0,000,000	3,000,000
Sunshine State Governmental Financing         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364	Sand Control of the Sand Control of the Control of	Variable	2016	42 500 000	42 500 000
Commission - Loans         Variable         2016         20,000,000         19,700,000           Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364		. anabio		,000,000	,500,000
Gran Central Corporation Loan         Variable         2008         1,708,864         1,708,864           Parrot Jungle Gardens of Watson Island         2011         6,112,000         3,112,000           Total Loans         122,651,764         89,426,364	199 MINISTER (1900) M. SALLING CO. 198 M. ANDREW CO. 199 M. ANDREW CO. 199 MINISTER CO. 199 MAN AND AND AND AND AND AND AND AND AND A	Variable	2016	20.000.000	19.700.000
Parrot Jungle Gardens of Watson Island  Total Loans  2011 6,112,000 3,112,000 122,651,764 89,426,364					
Total Loans 122,651,764 89,426,364		, dilabio			
Total 072 404 405 EGE 400 447			2011		
072 404 405 505 400 447			12	,,001,704	33,120,001
970,104,400 000,100,117		Total	19	973 104 495	565 169 117
	DUR AR	. 5.441	15	0.0,104,400	000,100,111