

**City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2020**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations Bonds:				
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	50,080,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	65,160,000
Total General Obligation Bonds			<u>\$ 171,620,000</u>	<u>\$ 115,240,000</u>
Special Obligation and Revenue Bonds, Loans and Leases:				
Special Obligation Non-Ad Valorem Revenue Series 1995	7.200%	2020	72,000,000	3,910,000
Special Obligation Non-Ad Valorem Refunding Bonds Series 2009	7.00%	2025	37,435,000	-
Special Revenue Bonds, Streets & Sidewalks Series 2007	4.00%-5.25%	2037	80,000,000	-
Special Revenue Bonds, Streets & Sidewalks Series 2009	4.0%-5.625%	2039	65,000,000	-
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018A	5.00%	2037	57,405,000	55,385,000
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018B	3.558% - 4.808%	2039	42,620,000	41,590,000
Special Revenue Bonds, Streets & Sidewalks Series 2018C	3.836%-4.808%	2039	7,455,000	7,215,000
Special Obligation Tax-Exempt Revenue Bonds Series 2010A	5.000%-5.250%	2039	84,540,000	-
Special Obligation Tax Revenue Bonds, Garages Series 2010B	5.935%	2020	16,830,000	-
Special Obligation Refunding Bonds Series 2011-A	4.794%	2031	70,645,000	3,890,000
Special Obligation Non-Ad Valorem Revenue Refunding 2012	5.00%	2030	44,725,000	8,310,000
Special Obligation Non-Ad Valorem Revenue Series 2020(Ref 2012)	2.110%	2030	28,035,000	28,035,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	6,204,947
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	22,535,000
Special Obligation Refunding(2011A)Notes Series 2017	2.780%	2031	59,310,000	56,430,000
Special Obligation Refunding(2009)Notes Series 2017	3.150%	2025	7,180,000	6,925,000
Special Obligation Refunding(2010B) Notes Series 2018(Marlins Stadium Project)	3.750%	2027	16,555,000	15,915,000
Taxable Special Obligation Refunding(2010A) Notes Series 2019(Marlins Stadium Project)	4.200%	2039	75,540,000	74,850,000
Vehicle Replacement Program 2016	1.6765%	2021	10,644,628	2,156,777
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	4,110,417
Vehicle Replacement Program 2018	3.103%	2023	11,270,011	6,853,019
Vehicle Replacement Program 2020 # 1	1.167%	2025	9,256,279	9,256,279
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	7,112,616
Dell Financial Services Lease 2018	4.881%	2022	373,938	152,878
Wagner Creek Loan	0.000%		13,745,199	13,745,199
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	35,960,000
CRA OMNI Tax Increment Revenue Notes Series 2018A	3.250%	2029	10,000,000	8,060,000
CRA OMNI Tax Increment Revenue Notes Series 2018B	4.490%	2029	15,000,000	12,855,000
Total Special Obligation, Revenue Bonds, Loans and Leases			<u>\$ 954,638,220</u>	<u>\$ 433,165,997</u>
Total Bonds, Loans and Leases			<u>\$ 1,126,258,220</u>	<u>\$ 548,405,997</u>