

**City of Miami, Florida**  
**Summary of Long-Term Debt**  
**As of September 30, 2021**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
<b>General Obligations Bonds:</b>				
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	48,965,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	45,380,000
<b>Total General Obligation Bonds</b>			<u>\$ 171,620,000</u>	<u>\$ 94,345,000</u>
<b>Special Obligation and Revenue Bonds, Loans and Leases:</b>				
Special Obligation Non-Ad Valorem Revenue Series 1995	7.200%	2020	72,000,000	-
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018A	5.00%	2037	57,405,000	53,265,000
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018B	3.686% - 4.808%	2039	42,620,000	40,520,000
Special Revenue Bonds, Streets & Sidewalks Series 2018C	3.836%-4.808%	2039	7,455,000	6,965,000
Special Obligation Refunding Bonds Series 2011-A	4.794%	2031	70,645,000	-
Special Obligation Non-Ad Valorem Revenue Refunding 2012	5.00%	2030	44,725,000	5,675,000
Special Obligation Non-Ad Valorem Revenue Series 2020(Ref 2012)	2.110%	2030	28,035,000	27,520,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	5,241,343
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	20,910,000
Special Obligation Refunding(2011A)Notes Series 2017	2.780%	2031	59,310,000	55,600,000
Special Obligation Refunding(2009)Notes Series 2017	3.150%	2025	7,180,000	6,295,000
Special Obligation Refunding(2010B) Notes Series 2018(Marlins Stadium Project)	3.750%	2027	16,555,000	14,070,000
Taxable Special Obligation Refunding(2010A) Notes Series 2019(Marlins Stadium Project)	4.200%	2039	75,540,000	74,850,000
Special Obligation Non-Ad Valorem Revenue Series 2021(FP&L Undergrounding Project)	2.460%	2032	24,435,000	24,435,000
Vehicle Replacement Program 2016	1.6765%	2021	10,644,628	-
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	2,066,377
Vehicle Replacement Program 2018	3.103%	2023	11,270,011	4,603,760
Vehicle Replacement Program 2020 # 1	1.167%	2025	9,256,279	7,424,104
Vehicle Replacement Program 2020 # 2	1.808%	2025	16,318,888	12,979,361
Vehicle Replacement Program 2021	1.575%	2026	9,766,531	9,766,531
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	5,388,721
Dell Financial Services Lease 2018	4.881%	2022	373,938	78,260
Wagner Creek Loan	0.000%		13,745,199	13,745,199
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	33,175,000
CRA OMNI Tax Increment Revenue Notes Series 2018A	3.250%	2029	10,000,000	7,275,000
CRA OMNI Tax Increment Revenue Notes Series 2018B	4.490%	2029	15,000,000	11,665,000
<b>Total Special Obligation, Revenue Bonds, Loans and Leases</b>			<u>\$ 721,353,639</u>	<u>\$ 445,222,520</u>
<b>Total Bonds, Loans and Leases</b>			<u>\$ 892,973,639</u>	<u>\$ 539,567,520</u>