

**City of Miami, Florida**  
**Summary of Long-Term Debt**  
**As of September 30, 2023**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
<b>General Obligations Bonds:</b>				
General Obligation Refunding Bonds				
Series 2015	2.64%	2028	57,240,000	41,150,000
General Obligation Refunding Bonds				
Series 2017	2.17%	2029	114,380,000	21,875,000
<b>Total General Obligation Bonds</b>			<b>\$ 171,620,000</b>	<b>\$ 63,025,000</b>
<b>Special Obligation and Revenue Bonds:</b>				
Special Revenue Ref Bonds, Streets & Sidewalks				
Series 2018A	5.00%	2037	57,405,000	48,695,000
Taxable Special Revenue Ref Bonds, Streets & Sidewalks				
Series 2018B	3.925%-4.808%	2039	42,620,000	38,255,000
Taxable Special Revenue Bonds, Streets & Sidewalks				
Series 2018C	4.342%-4.808%	2039	7,455,000	6,435,000
CRA SEOPW Tax Increment Revenue Bonds				
Series 2014-A-1	5.000%	2030	50,000,000	27,175,000
<b>Total Special Obligation and Revenue Bonds</b>			<b>157,480,000</b>	<b>120,560,000</b>
<b>Other Direct Placements:</b>				
Special Obligation Refunding Bonds,				
Series 2014	3.280%	2026	18,049,380	3,234,068
Special Obligation Non-Ad Valorem Revenue				
Park Remediation Series 2017	2.560%	2032	27,160,000	17,535,000
Special Obligation Refunding(2011A)Notes				
Series 2017	2.780%	2031	59,310,000	45,685,000
Special Obligation Refunding(2009)Notes				
Series 2017	3.150%	2025	7,180,000	5,040,000
Special Obligation Refunding(2010B) Notes				
Series 2018(Marlins Stadium Project)	3.750%	2027	16,555,000	10,050,000
Taxable Special Obligation Refunding(2010A) Notes				
Series 2019(Marlins Stadium Project)	4.200%	2039	75,540,000	74,850,000
Special Obligation Non-Ad Valorem Tax-Exempt Revenue				
Series 2021(FP&L Undergrounding Project)	2.460%	2041	24,435,000	22,515,000
Special Obligation Non-Ad Valorem Revenue				
Series 2023(Ref 2020)(Port Miami Tunnel Project)	1.720%	2030	26,460,000	26,460,000
Vehicle Replacement Program 2020 # 1	1.167%	2025	9,256,279	3,755,119
Vehicle Replacement Program 2020 # 2	1.808%	2025	16,318,888	6,605,928
Vehicle Replacement Program 2021	1.575%	2026	9,766,531	5,899,209
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	1,833,159
Wagner Creek Loan	0.000%	2041	21,177,751	19,463,095
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA OMNI Tax Increment Revenue Notes				
Series 2018A	3.250%	2029	10,000,000	5,630,000
CRA OMNI Tax Increment Revenue Notes				
Series 2018B	4.490%	2029	15,000,000	9,115,000
<b>Total Other Direct Placements</b>			<b>\$ 350,017,693</b>	<b>\$ 259,379,442</b>
<b>Total Bonds and Loans</b>			<b>\$ 679,117,693</b>	<b>\$ 442,964,442</b>