

**City of Miami, Florida**  
**Summary of Long-Term Debt**  
**As of September 30, 2017**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
<b>General Obligations Bonds:</b>				
Homeland Defense/Neighborhood CIP Series 2009 (Limited)	4.500%-5.500%	2019	51,055,000	4,800,000
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	55,460,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	114,380,000
<b>Total General Obligation Bonds</b>			<u>\$ 222,675,000</u>	<u>\$ 174,640,000</u>
<b>Special Obligation and Revenue Bonds, Loans and Leases:</b>				
Special Obligation Non-Ad Valorem Revenue Series 1995	7.200%	2020	72,000,000	14,085,000
Special Obligation Non-Ad Valorem Refunding Bonds Series 2009	6.75%-7.550%	2025	37,435,000	25,635,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	4.25%-5.250%	2037	80,000,000	65,565,000
Special Revenue Bonds, Streets & Sidewalks Series 2009	4.25%-5.625%	2039	65,000,000	57,920,000
Special Obligation Tax-Exempt Revenue Bonds Series 2010A	5.000%-5.250%	2039	84,540,000	84,540,000
Special Obligation Tax Revenue Bonds, Garages Series 2010B	5.935%-7.443%	2027	16,830,000	16,095,000
Special Obligation Refunding Bonds Series 2011-A	4.000%-6.000%	2031	70,645,000	67,450,000
Special Obligation Non-Ad Valorem Revenue Refunding 2012	4.000%-5.000%	2030	44,725,000	40,365,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	11,482,463
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	27,160,000
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	43,540,000
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,865
Vehicle Replacement Program 2016	1.6765%	2021	10,644,628	8,520,130
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	10,054,922
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	12,100,000
<b>Total Special Obligation, Revenue Bonds, Loans and Leases</b>			<u>\$ 600,892,794</u>	<u>\$ 486,221,380</u>
<b>Total Bonds, Loans and Leases</b>			<u>\$ 823,567,794</u>	<u>\$ 660,861,380</u>