

**City of Miami, Florida**  
**Summary of Long-Term Debt**  
**As of September 30, 2018**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
<b>General Obligations Bonds:</b>				
Homeland Defense/Neighborhood CIP Series 2009 (Limited)	5.00%	2019	51,055,000	2,460,000
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	52,910,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	99,015,000
<b>Total General Obligation Bonds</b>			<u>\$ 222,675,000</u>	<u>\$ 154,385,000</u>
<b>Special Obligation and Revenue Bonds, Loans and Leases:</b>				
Special Obligation Non-Ad Valorem Revenue Series 1995	7.200%	2020	72,000,000	10,935,000
Special Obligation Non-Ad Valorem Refunding Bonds Series 2009	6.75%-7.00%	2025	37,435,000	13,120,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	4.00%-5.25%	2037	80,000,000	63,595,000
Special Revenue Bonds, Streets & Sidewalks Series 2009	4.0%-5.625%	2039	65,000,000	56,725,000
Special Obligation Tax-Exempt Revenue Bonds Series 2010A	5.000%-5.250%	2039	84,540,000	84,540,000
Special Obligation Tax Revenue Bonds, Garages Series 2010B	5.94%	2020	16,830,000	925,000
Special Obligation Refunding Bonds Series 2011-A	4.7942%-4.973%	2031	70,645,000	11,120,000
Special Obligation Non-Ad Valorem Revenue Refunding 2012	5.00%	2030	44,725,000	38,065,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	8,049,239
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	25,665,000
Special Obligation Refunding(2011A)Notes Series 2017	2.780%	2031	59,310,000	58,020,000
Special Obligation Refunding(2009)Notes Series 2017	3.150%	2025	7,180,000	7,180,000
Special Obligation Refunding(2010B)Notes Series 2018	3.750%	2027	16,555,000	16,555,000
Vehicle Replacement Program 2016	1.6765%	2021	10,644,628	6,416,694
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	8,132,449
Vehicle Replacement Program 2018	3.103%	2023	11,270,011	11,270,011
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	10,456,251
Dell Financial Services Lease 2018	4.881%	2022	373,938	291,858
Wagner Creek Loan	0.000%		12,867,726	12,867,726
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	41,135,000
CRA OMNI Tax Increment Revenue Notes Series 2018A	3.250%	2029	\$ 10,000,000	\$ 9,555,000
CRA OMNI Tax Increment Revenue Notes Series 2018B	4.490%	2029	\$ 15,000,000	\$ 15,000,000
<b>Total Special Obligation, Revenue Bonds, Loans and Leases</b>			<u>\$ 733,449,469</u>	<u>\$ 511,328,092</u>
<b>Total Bonds, Loans and Leases</b>			<u>\$ 956,124,469</u>	<u>\$ 665,713,092</u>