

City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2019

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations Bonds:				
Homeland Defense/Neighborhood CIP Series 2009 (Limited)	5.00%	2019	51,055,000	-
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	51,670,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	83,645,000
Total General Obligation Bonds			<u>\$ 222,675,000</u>	<u>\$135,315,000</u>
Special Obligation and Revenue Bonds, Loans and Leases:				
Special Obligation Non-Ad Valorem Revenue Series 1995	7.200%	2020	72,000,000	7,550,000
Special Obligation Non-Ad Valorem Refunding Bonds Series 2009	7.00%	2025	37,435,000	6,095,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	4.00%-5.25%	2037	80,000,000	-
Special Revenue Bonds, Streets & Sidewalks Series 2009	4.0%-5.625%	2039	65,000,000	-
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018A	5.00%	2037	57,405,000	57,405,000
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018B	3.461%-4.808%	2039	42,620,000	42,620,000
Special Revenue Bonds, Streets & Sidewalks Series 2018C	3.461%-4.808%	2039	7,455,000	7,455,000
Special Obligation Tax-Exempt Revenue Bonds Series 2010A	5.000%-5.250%	2039	84,540,000	84,540,000
Special Obligation Tax Revenue Bonds, Garages Series 2010B	5.94%	2020	16,830,000	475,000
Special Obligation Refunding Bonds Series 2011-A	4.966%-4.794%	2031	70,645,000	7,595,000
Special Obligation Non-Ad Valorem Revenue Refunding 2012	5.00%	2030	44,725,000	35,675,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	7,138,449
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	24,120,000
Special Obligation Refunding(2011A)Notes Series 2017	2.780%	2031	59,310,000	57,235,000
Special Obligation Refunding(2009)Notes Series 2017	3.150%	2025	7,180,000	7,055,000
Special Obligation Refunding(2010B)Notes Series 2018	3.750%	2027	16,555,000	16,240,000
Vehicle Replacement Program 2016	1.6765%	2021	10,644,628	4,295,626
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	6,132,362
Vehicle Replacement Program 2018	3.103%	2023	11,270,011	9,067,913
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	8,801,557
Dell Financial Services Lease 2018	4.881%	2022	373,938	224,024
Wagner Creek Loan	0.000%		13,745,199	13,745,199
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	38,610,000
CRA OMNI Tax Increment Revenue Notes Series 2018A	3.250%	2029	\$ 10,000,000	\$ 8,820,000
CRA OMNI Tax Increment Revenue Notes Series 2018B	4.490%	2029	<u>\$ 15,000,000</u>	<u>\$ 13,995,000</u>
Total Special Obligation, Revenue Bonds, Loans and Leases			<u>\$ 841,806,941</u>	<u>\$466,598,991</u>
Total Bonds, Loans and Leases			<u>\$ 1,064,481,941</u>	<u>\$601,913,991</u>