

City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2022

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations Bonds:				
General Obligation Refunding Bonds Series 2015	2.64%	2028	57,240,000	48,725,000
General Obligation Refunding Bonds Series 2017	2.17%	2029	114,380,000	22,555,000
Total General Obligation Bonds			<u>\$ 171,620,000</u>	<u>\$ 71,280,000</u>
Special Obligation and Revenue Bonds, Loans and Leases:				
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018A	5.00%	2037	57,405,000	51,035,000
Special Revenue Ref Bonds, Streets & Sidewalks Series 2018B	3.836%-4.808%	2039	42,620,000	39,410,000
Special Revenue Bonds, Streets & Sidewalks Series 2018C	3.836%-4.808%	2039	7,455,000	6,705,000
Special Obligation Non-Ad Valorem Revenue Refunding 2012	5.00%	2030	44,725,000	2,905,000
Special Obligation Non-Ad Valorem Revenue Series 2020(Ref 2012)	2.110%	2030	28,035,000	26,995,000
Special Obligation Refunding Bonds, Series 2014	3.280%	2026	18,049,380	4,250,040
Special Obligation Non-Ad Valorem Revenue Park Remediation Series 2017	2.560%	2032	27,160,000	19,245,000
Special Obligation Refunding(2011A)Notes Series 2017	2.780%	2031	59,310,000	50,710,000
Special Obligation Refunding(2009)Notes Series 2017	3.150%	2025	7,180,000	5,670,000
Special Obligation Refunding(2010B) Notes Series 2018(Marlins Stadium Project)	3.750%	2027	16,555,000	12,095,000
Taxable Special Obligation Refunding(2010A) Notes Series 2019(Marlins Stadium Project)	4.200%	2039	75,540,000	74,850,000
Special Obligation Non-Ad Valorem Revenue Sereis 2021(FP&L Undergrounding Project)	2.460%	2032	24,435,000	23,500,000
Vehicle Replacement Program 2017	2.186%	2022	10,054,922	-
Vehicle Replacement Program 2018	3.103%	2023	11,270,011	2,319,600
Vehicle Replacement Program 2020 # 1	1.167%	2025	9,256,279	5,600,254
Vehicle Replacement Program 2020 # 2	1.808%	2025	16,318,888	9,821,188
Vehicle Replacement Program 2021	1.575%	2026	9,766,531	7,804,948
P25 Citywide Radio Equip Lease	2.059%	2024	12,100,000	3,629,148
Dell Financial Services Lease 2018	4.881%	2022	373,938	-
Wagner Creek Loan	0.000%		13,745,199	13,173,647
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
CRA SEOPW Tax Increment Revenue Bonds Series 2014-A-1	5.000%	2030	50,000,000	30,250,000
CRA OMNI Tax Increment Revenue Notes Series 2018A	3.250%	2029	10,000,000	6,465,000
CRA OMNI Tax Increment Revenue Notes Series 2018B	4.490%	2029	15,000,000	10,420,000
Total Special Obligation, Revenue Bonds, Loans and Leases			<u>\$ 568,064,011</u>	<u>\$ 408,562,688</u>
Total Bonds, Loans and Leases			<u>\$ 739,684,011</u>	<u>\$ 479,842,688</u>