

City of Miami, Florida
Summary of Long-Term Debt
as of September 30, 2004

<u>DESCRIPTION</u>	<u>Interest Rate</u> <u>Range</u>	<u>Final Maturity</u> <u>Date</u>	<u>Amount</u> <u>Issued</u>	<u>Outstanding</u> <u>Balance</u>
General Obligations:				
General Obligation Refunding Bonds, Series 1992	4%-6%	2013	70,100,000.00	21,580,000.00
Homeland Defense/Neighborhood CIP Series 2002A	1.8%-5.5%	2022	153,186,405.85	152,689,955.85
General Obligation Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000.00	29,475,000.00
General Obligation Bonds, Other Issues	3%-11%	2011	39,075,000.00	2,175,000.00
General Obligation Refunding Bonds, Series 2003	2%-5%	2012	18,680,000.00	15,845,000.00
General Obligation Refunding Bonds, Series 2003B	2%-3.5%	2013	4,180,000.00	4,180,000.00
			<u>317,731,405.85</u>	<u>225,944,955.85</u>
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325.05	12,075,261.05
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000.00	2,615,000.00
Special Obligation Non-Ad Valorem Revenue Bonds	5%-6%	2025	22,000,000.00	3,380,000.00
Special Obligation Non-Ad Valorem Revenue Series 1995	5.5%-7.25%	2025	72,000,000.00	64,460,000.00
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000.00	27,895,000.00
Special Revenue Refunding Bonds, Series 2002B	2%-3.25%	2008	13,170,000.00	7,320,000.00
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000.00	27,385,000.00
			<u>240,226,325.05</u>	<u>145,130,261.05</u>
Loans:				
Sunshine State Governmental Financing Commission Loans	Variable	2015	27,630,900.00	13,568,500.00
Section 108 HUD Loan	8.75%	2014	4,800,000.00	3,950,000.00
Section 108 HUD Loan	8.75%	2014	300,000.00	300,000.00
Section 108 HUD Loan	Variable	2016	5,500,000.00	3,900,000.00
Sunshine State Governmental Financing Secondary Loan	Variable	2012	3,500,000.00	2,140,000.00
Gran Central Corporation Loan	Variable	2008	1,708,863.62	1,708,863.62
			<u>43,439,763.62</u>	<u>25,567,363.62</u>
		Total	<u>601,397,494.52</u>	<u>396,642,580.52</u>