

City of Miami
Summary of Long-Term Debt
As of September 30, 2006

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Gen Oblig Refunding Bonds, Series 1992	4%-6%	2013	70,100,000.00	11,015,000.00
Homeland Defense/Neighborhood CIP Series 2002A	1.8%-5.5%	2022	153,186,405.85	150,651,932.00
Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000.00	28,170,000.00
General Obligation Bonds, Other Issues	3%-11%	Various	39,075,000.00	1,565,000.00
Gen Oblig Refunding Bonds, Series 2003	2%-5%	2012	18,680,000.00	9,765,000.00
Gen Oblig Refunding Bonds, Series 2003B	2%3-.5%	2013	4,180,000.00	4,140,000.00
Total General Obligation Bonds			<u>317,731,405.85</u>	<u>205,306,932.00</u>
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325.05	8,901,061.00
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000.00	2,335,000.00
Special Obligation Non-Ad Valorem Revenue Bonds	5.%-6%	2025	22,000,000.00	2,365,000.00
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	5.5%-7.25%	2025	72,000,000.00	61,815,000.00
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000.00	27,895,000.00
Special Revenue Refunding Bonds, Series 2002B	2%-3.25%	2008	13,170,000.00	3,495,000.00
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000.00	25,325,000.00
Total Special Obligation and Revenue Bonds			<u>240,226,325.05</u>	<u>132,131,061.00</u>
Loans:				
Sunshine State Governmental Financing Commission - Loans	Variable	2015	27,630,900.00	10,751,700.00
Section 108 HUD Loan	8.75%	2014	5,100,000.00	3,800,000.00
Wynwood	Variable	2016	5,500,000.00	3,260,000.00
Wagner Square	Variable		1,000.00	1,000.00
Sunshine State Governmental Financing Commission - Secondary Loan	Variable	2012	3,500,000.00	1,695,000.00
Gran Central Corporation Loan	Variable	2008	1,708,863.62	1,708,863.62
Total Loans			<u>43,440,763.62</u>	<u>21,216,563.62</u>
			<u>601,398,494.52</u>	<u>358,654,556.62</u>
Total				