

City of Miami
Summary of Long-Term Debt
As of September 30, 2007

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Gen Oblig Refunding Bonds, Series 1992	4%-6%	2013	70,100,000	8,710,000
Homeland Defense/Neighborhood CIP Series 2002A	1.8%-5.5%	2022	153,186,406	44,514,409
Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000	27,490,000
General Obligation Bonds, Other Issues	3%-11%	Various	23,190,000	1,255,000
Gen Oblig Refunding Bonds, Series 2003	2%-5%	2012	18,680,000	6,540,000
Gen Oblig Refunding Bonds, Series 2003B	2%3-.5%	2013	4,180,000	4,120,000
Gen Oblig Refunding Bonds, Series 2007A	4%-5%	2022	103,060,000	103,060,000
Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5%	2028	50,000,000	50,000,000
Total General Obligation Bonds			<u>454,906,406</u>	<u>245,689,409</u>
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325	7,504,708
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000	2,180,000
Special Obligation Non-Ad Valorem Revenue Bonds	5%-6%	2025	22,000,000	1,820,000
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	5.5%-7.25%	2025	72,000,000	30,875,000
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000	27,895,000
Special Revenue Refunding Bonds, Series 2002B	2%-3.25%	2008	13,170,000	1,495,000
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000	23,585,000
Special Revenue Refunding Bonds, Series 2006	Variable	2025	30,615,000	30,615,000
Total Special Obligation and Revenue Bonds			<u>270,841,325</u>	<u>125,969,708</u>
Loans:				
Sunshine State Governmental Financing Commission - Loans	Variable	2015	27,630,900	9,214,300
Section 108 HUD Loan Wynwood	8.75%	2014	5,100,000	3,500,000
	Variable	2016	5,500,000	2,935,000
Sunshine State Governmental Financing Commission - Secondary Loan	Variable	2012	3,500,000	1,450,000
Gran Central Corporation Loan	Variable	2008	1,708,864	1,708,864
Parrot Jungle Gardens of Watson Island		2011	6,112,000	5,312,000
Total Loans			<u>49,551,764</u>	<u>24,120,164</u>
Total			<u>775,299,495</u>	<u>395,779,281</u>