

**City of Miami**  
**Summary of Long-Term Debt**  
**As of September 30, 2011**

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
<b>General Obligations:</b>				
Homeland Defense/Neighborhood CIP Series 2002	1.8%-5.5%	2022	153,186,406	26,306,791
Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000	20,995,000
Gen Oblig Refunding Bonds, Series 2003	2%-5%	2012	18,680,000	410,000
Gen Oblig Refunding Bonds, Series 2003B	2%3-.5%	2013	4,180,000	4,030,000
Gen Oblig Refunding Bonds, Series 2007A	4%-5%	2022	103,060,000	102,650,000
Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5%	2028	50,000,000	50,000,000
Homeland Defense/Neighborhood CIP Series 2007B	3%-5.5%	2029	51,055,000	47,175,000
<b>Total General Obligation Bonds</b>			<u>412,671,406</u>	<u>251,566,791</u>
<b>Special Obligation and Revenue Bonds:</b>				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325	3,027,612
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000	1,405,000
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	5.5%-7.25%	2025	72,000,000	28,950,000
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000	20,705,000
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000	16,065,000
Non-Ad Valorem Revenue Bonds Taxable Persion Series 2009	3.4%-7.55%	2025	37,435,000	36,160,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	3.5%-5.25%	2037	80,000,000	75,755,000
Special Revenue Bonds, Streets & Sidewalks Series 2009	2.5%-5.625%	2039	65,000,000	64,090,000
Non-Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-A	2.5%-5.625%	2039	84,540,000	84,540,000
Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-B	5.9375%-7.443%	2037	16,830,000	16,830,000
Special Obligation Non-Ad Valorem Revenue Refunding Bonds, 2011A	5.20%-6.00%	2031	70,645,000	70,645,000
<b>Total Special Obligation and Revenue Bonds</b>			<u>559,506,325</u>	<u>418,172,612</u>
<b>Loans:</b>				
SEOPW Section 108 HUD Loan	0.86%-1.80%	2014	5,100,000	1,800,000
Wagner Square Section 108 HUD Loan	Variable	2024	4,000,000	3,611,000
Port of Miami Tunnel and Access Improvement Project/Wells Fargo Bank Revenue Note Series 2010	Variable	2013	50,000,000	50,000,000
Gran Central Corporation Loan	Variable		1,708,863	1,708,863
<b>Total Loans</b>			<u>60,808,863</u>	<u>57,119,863</u>
<b>Total</b>			<u>1,032,986,594</u>	<u>726,859,266</u>