

City of Miami
Summary of Long-Term Debt
As of September 30, 2009

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Gen Oblig Refunding Bonds, Series 1992	4%-6%	2010	70,100,000	4,040,000
Homeland Defense/Neighborhood CIP Series 2002	1.8%-5.5%	2022	153,186,406	35,268,503
Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000	25,200,000
General Obligation Bonds, Other Issues	3%-11%	2011	23,190,000	615,000
Gen Oblig Refunding Bonds, Series 2003	2%-5%	2012	18,680,000	2,925,000
Gen Oblig Refunding Bonds, Series 2003B	2%3.-5%	2013	4,180,000	4,080,000
Gen Oblig Refunding Bonds, Series 2007A	4%-5%	2022	103,060,000	102,930,000
Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5%	2028	50,000,000	50,000,000
Homeland Defense/Neighborhood CIP Series 2007B	3%-5.5%	2029	51,055,000	51,055,000
Total General Obligation Bonds			<u>505,961,406</u>	<u>276,113,503</u>
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325	5,074,250
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000	1,825,000
Special Obligation Non-Ad Valorem Revenue Bonds 1995	5%-6%	2025	22,000,000	640,000
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	5.5%-7.25%	2025	72,000,000	30,875,000
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000	25,200,000
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000	19,940,000
Non-Ad Valorem Revenue Bonds Taxable Persion Series 2009	3.4%-7.55%	2025	37,435,000	37,435,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	3.5%-5.25%	2037	80,000,000	78,640,000
Total Special Obligation and Revenue Bonds			<u>344,491,325</u>	<u>199,629,250</u>
Loans:				
Section 108 HUD Loan Wynwood	8.75%	2014	5,100,000	2,750,000
Wagner Square	Variable	2016	5,500,000	2,285,000
Wagner Square	Variable	2024	4,000,000	3,999,000
Sunshine State Governmental Financing Commission - Loans	Variable	2012	27,630,900	5,851,500
Sunshine State Governmental Financing Commission - Secondary Loan	Variable	2012	3,500,000	920,000
Sunshine State Governmental Financing Commission - Loans	Variable	2016	6,600,000	6,600,000
Sunshine State Governmental Financing Commission - Loans	Variable	2016	42,500,000	42,500,000
Sunshine State Governmental Financing Commission - Loans	Variable	2016	20,000,000	19,700,000
Gran Central Corporation Loan	Variable	2008	1,708,864	1,708,864
Parrot Jungle Gardens of Watson Island		2011	6,112,000	3,112,000
Total Loans			<u>122,651,764</u>	<u>89,426,364</u>
Total			<u>973,104,495</u>	<u>565,169,117</u>