

City of Miami
Summary of Long-Term Debt
As of September 30, 2010

| DESCRIPTION | Interest Rate Range | Final Maturity Date | Amount Issued | Outstanding Balance |
|--|------------------------|------------------------|----------------------|------------------------|
| General Obligations: | | | | |
| Gen Oblig Refunding Bonds, Series 1992 | 4%-6% | 2010 | 70,100,000 | 1,660,000 |
| Homeland Defense/Neighborhood CIP Series 2002 | 1.8%-5.5% | 2022 | 153,186,406 | 30,644,455 |
| Gen Oblig Refunding Bonds, Series 2002A | 2.5%-5.375% | 2017 | 32,510,000 | 23,590,000 |
| General Obligation Bonds, Other Issues | 3%-11% | 2011 | 23,190,000 | 315,000 |
| Gen Oblig Refunding Bonds, Series 2003 | 2%-5% | 2012 | 18,680,000 | 1,690,000 |
| Gen Oblig Refunding Bonds, Series 2003B | 2%3.-5% | 2013 | 4,180,000 | 4,055,000 |
| Gen Oblig Refunding Bonds, Series 2007A | 4%-5% | 2022 | 103,060,000 | 102,795,000 |
| Homeland Defense/Neighborhood CIP Series 2007B | 4.995%-5% | 2028 | 50,000,000 | 50,000,000 |
| Homeland Defense/Neighborhood CIP Series 2007B | 3%-5.5% | 2029 | 51,055,000 | 51,055,000 |
| Total General Obligation Bonds | | | <u>505,961,406</u> | <u>265,804,455</u> |
| Special Obligation and Revenue Bonds: | | | | |
| Special Revenue Refunding Bonds, Series 1987 | 5.25%-7.3% | 2015 | 65,271,325 | 4,011,022 |
| Community Redevelopment Revenue Bonds, Series 1990 | 7.15%-8.5% | 2015 | 11,500,000 | 1,625,000 |
| Special Obligation Non-Ad Valorem Revenue Bonds, 1995 | 5.5%-7.25% | 2025 | 72,000,000 | 30,875,000 |
| Special Revenue Refunding Bonds, Series 2002A | 2.5%-5.375% | 2025 | 27,895,000 | 22,995,000 |
| Special Revenue Refunding Bonds, Series 2002C | 2%-4.375% | 2017 | 28,390,000 | 18,035,000 |
| Non-Ad Valorem Revenue Bonds | | | | |
| Taxable Persion Series 2009 | 3.4%-7.55% | 2025 | 37,435,000 | 37,435,000 |
| Special Revenue Bonds, Streets & Sidewalks Series 2007 | 3.5%-5.25% | 2037 | 80,000,000 | 77,225,000 |
| Special Revenue Bonds, Streets & Sidewalks Series 2009 | 2.5%-5.625% | 2039 | 65,000,000 | 65,000,000 |
| Non-Taxable Special Revenue Obligation Bonds | | | | |
| Marlins Garage Series 2010-A | 2.5%-5.625% | 2039 | 84,540,000 | 84,540,000 |
| Taxable Special Revenue Obligation Bonds | | | | |
| Marlins Garage Series 2010-B | .9375%-7.443% | 2037 | 16,830,000 | 16,830,000 |
| Total Special Obligation and Revenue Bonds | | | <u>488,861,325</u> | <u>358,571,022</u> |
| Loans: | | | | |
| SEOPW Section 108 HUD Loan | 8.75% | 2014 | 5,100,000 | 2,300,000 |
| Wynwood Section 108 HUD Loan | Variable | 2016 | 5,500,000 | 1,960,000 |
| Wagner Square Section 108 HUD Loan | Variable | 2024 | 3,999,000 | 3,806,000 |
| Sunshine State Governmental Financing Commission - Loans | Variable | 2014 | 27,630,900 | 5,851,500 |
| Sunshine State Governmental Financing Commission - Secondary Loan | Variable | 2014 | 3,500,000 | 920,000 |
| Sunshine State Governmental Financing Commission - Loans | Variable | 2016 | 6,600,000 | 6,600,000 |
| Sunshine State Governmental Financing Commission - Loans | Variable | 2016 | 42,500,000 | 42,500,000 |
| Sunshine State Governmental Financing Commission - Loans | Variable | 2016 | 20,000,000 | 12,700,000 |
| Gran Central Corporation Loan | Variable | | 1,708,793 | 1,708,793 |
| Parrot Jungle Gardens of Watson Island | | 2011 | 6,112,000 | 1,556,000 |
| Total Loans | | | <u>122,650,693</u> | <u>79,902,293</u> |
| Total | | | <u>1,117,473,424</u> | <u>704,277,770</u> |