

City of Miami
Summary of Long-Term Debt
As of September 30, 2013
(\$ in thousands)

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Homeland Defense/Neighborhood CIP Series 2002	4.670%-4.970%	2021	\$ 153,186	\$ 17,960
Gen Oblig Refunding Bonds, Series 2002A	5.000%-5.375%	2017	32,510	12,415
Gen Oblig Refunding Bonds, Series 2003B	3.500%	2013	4,180	1,365
Gen Oblig Refunding Bonds, Series 2007A	4.000%-5.000%	2022	103,060	102,345
Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5.000%	2028	50,000	50,000
Homeland Defense/Neighborhood CIP Series 2007B	3.553%-5.500%	2029	51,055	44,885
Total General Obligation Bonds			\$ 393,991	\$ 228,970
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	8.000%	2015	\$ 65,271	\$ 1,361
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	7.000%-7.200%	2020	72,000	24,670
Special Revenue Refunding Bonds, Series 2002A	4.250%-5.000%	2025	27,895	15,860
Special Revenue Refunding Bonds, Series 2002C	3.700%-4.375%	2017	28,390	11,910
Non-Ad Valorem Revenue Bonds Taxable Pension Series 2009	4.750%-7.550%	2025	37,435	34,330
Special Revenue Bonds, Streets & Sidewalks Series 2007	3.831%-5.250%	2037	80,000	72,635
Special Revenue Bonds, Streets & Sidewalks Series 2009	3.000%-5.625%	2039	65,000	62,200
Non-Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-A	5.000%-5.250%	2039	84,540	84,540
Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-B	5.935%-7.443%	2027	16,830	16,830
Special Obligation Non-Ad Valorem Revenue Refunding Bonds, 2011-A	4.000%-6.000%	2031	70,645	70,645
Special Obligation Non-Ad Valorem Revenue Refunding Bonds 2012	3.000%-5.000%	2030	44,725	44,725
Gran Central Corporation Loan	0.000%	N/A	1,709	1,709
Mears Leasing Company	3.020%	2015	3,600	2,436
Total Special Obligation, Revenue Bonds, and Loans			\$ 598,040	\$ 443,851
Total Bonds and Loans			\$ 992,031	\$ 672,821