

City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2014

(\$ in thousands)

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Homeland Defense/Neighborhood CIP				
Series 2002 (Limited)	4.670%-4.970%	2021	\$ 153,186	\$ 13,938
General Obligation Refunding Bonds				
Series 2002A	5.000%-5.375%	2017	32,510	7,675
Homeland Defense/Neighborhood CIP				
Series 2007 A (Limited)	4.000%-5.000%	2022	103,060	102,185
Homeland Defense/Neighborhood CIP				
Series 2007B (Limited)	4.995%-5.000%	2028	50,000	50,000
Homeland Defense/Neighborhood CIP				
Series 2009 (Limited)	3.553%-5.500%	2029	51,055	43,580
Total General Obligation Bonds			\$ 389,811	\$ 217,378
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds,				
Series 1987	8.000%	2015	65,271	630
Special Obligation Non-Ad Valorem Revenue Bonds,				
Series 1995	7.000%-7.200%	2020	72,000	22,295
Special Obligation Non-Ad Valorem Refunding Bonds,				
Series 2009	4.750%-7.550%	2025	37,435	32,035
Special Revenue Bonds, Streets & Sidewalks				
Series 2007	3.831%-5.250%	2037	80,000	70,980
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Series 2009	3.000%-5.625%	2039	65,000	61,195
Special Obligation Tax-Exempt Revenue Bonds,				
Series 2010A	5.000%-5.250%	2039	84,540	84,540
Special Obligation Tax Revenue Bonds, Garages				
Series 2010B	5.935%-7.443%	2027	16,830	16,830
Special Obligation Non-Ad Valorem Refunding Bonds,				
Series 2011-A	4.000%-6.000%	2031	70,645	70,645
Special Obligation Non-Ad Valorem Revenue				
Refunding 2012	3.000%-5.000%	2030	44,725	44,725
Special Obligation Refunding Bonds,				
Series 2014	3.280%	2026	18,049	18,049
CRA SEOPW Tax Increment Revenue Bonds,				
Series 2014A-1	5.000%	2030	50,000	50,000
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Series 2014A-2	3.000%-4.000%	2016	5,885	5,885
Gran Central Corporation Loan	0.000%	Not applicable	1,709	1,709
Mears Leasing Company	3.020%	2015	3,600	1,236
Total Special Obligation, Revenue Bonds, and Loans			\$ 615,689	\$ 480,754
Total Bonds and loans			\$ 1,005,500	\$ 698,132