

City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2015

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations Bonds:				
Homeland Defense/Neighborhood CIP				
Series 2002 (Limited)	4.970%	2021	\$ 153,186,406	\$ 10,083,304
General Obligation Refunding Bonds				
Series 2002A	5.000%	2017	32,510,000	1,400,000
Homeland Defense/Neighborhood CIP				
Series 2007 A (Limited)	4.889%-5.000%	2022	103,060,000	102,015,000
Homeland Defense/Neighborhood CIP				
Series 2007B (Limited)	4.995%-5.000%	2028	50,000,000	50,000,000
Homeland Defense/Neighborhood CIP				
Series 2009 (Limited)	4.500%-5.500%	2029	51,055,000	41,540,000
Total General Obligation Bonds			\$ 389,811,406	\$ 205,038,304
Special Obligation and Revenue Bonds and Loans:				
Special Obligation Non-Ad Valorem Revenue				
Series 1995	7.200%	2020	72,000,000	19,750,000
Special Obligation Non-Ad Valorem Refunding Bonds				
Series 2009	6.676%-7.550%	2025	37,435,000	31,935,000
Special Revenue Bonds, Streets & Sidewalks				
Series 2007	4.000%-5.250%	2037	80,000,000	69,250,000
Special Revenue Bonds, Streets & Sidewalks				
Series 2009	4.000%-5.625%	2039	65,000,000	60,150,000
Special Obligation Tax-Exempt Revenue Bonds				
Series 2010A	5.000%-5.250%	2039	84,540,000	84,540,000
Special Obligation Tax Revenue Bonds, Garages				
Series 2010B	5.938%-7.443%	2027	16,830,000	16,830,000
Special Obligation Refunding Bonds				
Series 2011-A	4.794%-6.000%	2031	70,645,000	70,645,000
Special Obligation Non-Ad Valorem Revenue				
Refunding 2012	3.000%-5.000%	2030	44,725,000	44,725,000
Special Obligation Refunding Bonds,				
Series 2014	3.280%	2026	18,049,380	18,049,380
CRA SEOPW Tax Increment Revenue Bonds				
Series 2014-A-1	5.000%	2030	50,000,000	45,825,000
CRA SEOPW Tax Increment Revenue Bonds				
Series 2014-A-2	3.00%	2016	5,885,000	5,315,000
Gran Central Corporation Loan	0.00%	Not applicable	1,708,864	1,708,864
Total Special Obligation, Revenue Bonds, and Loans			\$ 546,818,244	\$ 468,723,244
Total Bonds and loans			\$ 936,629,650	\$ 673,761,548