

City of Miami, Florida
Summary of Long-Term Debt
As of September 30, 2016

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations Bonds:				
General Obligation Refunding Bonds				
Series 2002A	5.000%	2017	32,510,000	715,000
Homeland Defense/Neighborhood CIP				
Series 2007 A (Limited)	4.952%-5.000%	2022	103,060,000	92,375,000
Homeland Defense/Neighborhood CIP				
Series 2009 (Limited)	4.500%-5.500%	2029	51,055,000	39,405,000
General Obligation Refunding Bonds				
Series 2015	2.64%	2028	57,240,000	57,240,000
Total General Obligation Bonds			\$ 243,865,000	\$ 189,735,000
Special Obligation and Revenue Bonds, Loans and Leases:				
Special Obligation Non-Ad Valorem Revenue				
Series 1995	7.200%	2020	72,000,000	17,020,000
Special Obligation Non-Ad Valorem Refunding Bonds				
Series 2009	6.676%-7.550%	2025	37,435,000	31,835,000
Special Revenue Bonds, Streets & Sidewalks				
Series 2007	4.000%-5.250%	2037	80,000,000	67,445,000
Special Revenue Bonds, Streets & Sidewalks				
Series 2009	4.25%-5.625%	2039	65,000,000	59,060,000
Special Obligation Tax-Exempt Revenue Bonds				
Series 2010A	5.000%-5.250%	2039	84,540,000	84,540,000
Special Obligation Tax Revenue Bonds, Garages				
Series 2010B	5.9375%-7.443%	2027	16,830,000	16,495,000
Special Obligation Refunding Bonds				
Series 2011-A	4.794%-6.000%	2031	70,645,000	70,645,000
Special Obligation Non-Ad Valorem Revenue				
Refunding 2012	4.000%-5.000%	2030	44,725,000	42,575,000
Special Obligation Refunding Bonds,				
Series 2014	3.280%	2026	18,049,380	14,816,263
CRA SEOPW Tax Increment Revenue Bonds				
Series 2014-A-1	5.000%	2030	50,000,000	45,825,000
Gran Central Corporation Loan	0.000%	Not applicable	1,708,864	1,708,864
Vehicle Replacement Program	1.68%	2021	10,644,628	10,644,628
Total Special Obligation, Revenue Bonds, Loans and Leases			\$ 551,577,872	\$ 462,609,755
Total Bonds, Loans and Leases			\$ 795,442,872	\$ 652,344,755