

City of Miami
Summary of Long-Term Debt
As of September 30, 2012

DESCRIPTION	Interest Rate Range	Final Maturity Date	Amount Issued	Outstanding Balance
General Obligations:				
Homeland Defense/Neighborhood CIP Series 2002	1.8%-5.5%	2021	153,186,406	22,063,415
Gen Oblig Refunding Bonds, Series 2002A	2.5%-5.375%	2017	32,510,000	16,715,000
Gen Oblig Refunding Bonds, Series 2003B	2%3.-5%	2013	4,180,000	2,740,000
Gen Oblig Refunding Bonds, Series 2007A	4%-5%	2022	103,060,000	102,500,000
Homeland Defense/Neighborhood CIP Series 2007B	4.995%-5%	2028	50,000,000	50,000,000
Homeland Defense/Neighborhood CIP Series 2007B	3%-5.5%	2029	51,055,000	45,970,000
Total General Obligation Bonds			<u>393,991,406</u>	<u>239,988,415</u>
Special Obligation and Revenue Bonds:				
Special Revenue Refunding Bonds, Series 1987	5.25%-7.3%	2015	65,271,325	2,161,796
Community Redevelopment Revenue Bonds, Series 1990	7.15%-8.5%	2015	11,500,000	1,170,000
Special Obligation Non-Ad Valorem Revenue Bonds, 1995	5.5%-7.25%	2020	72,000,000	26,885,000
Special Revenue Refunding Bonds, Series 2002A	2.5%-5.375%	2025	27,895,000	18,330,000
Special Revenue Refunding Bonds, Series 2002C	2%-4.375%	2017	28,390,000	14,025,000
Non-Ad Valorem Revenue Bonds Taxable Persion Series 2009	3.4%-7.55%	2025	37,435,000	35,395,000
Special Revenue Bonds, Streets & Sidewalks Series 2007	3.5%-5.25%	2037	80,000,000	74,225,000
Special Revenue Bonds, Streets & Sidewalks Series 2009	2.5%-5.625%	2039	65,000,000	63,160,000
Non-Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-A	2.5%-5.625%	2039	84,540,000	84,540,000
Taxable Special Revenue Obligation Bonds Marlins Garage Series 2010-B	5.9375%-7.443%	2027	16,830,000	16,830,000
Special Obligation Non-Ad Valorem Revenue Refunding Bonds, 2011A	5.20%-6.00%	2031	70,645,000	70,645,000
Total Special Obligation and Revenue Bonds			<u>559,506,325</u>	<u>407,366,796</u>
Loans:				
SEOPW Section 108 HUD Loan	0.86%-1.80%	2014	5,100,000	1,250,000
Wagner Square Section 108 HUD Loan	Variable	2024	4,000,000	3,413,000
Port of Miami Tunnel and Access Improvement Porject/Wells Fargo Bank Revenue Note Series 2010	Variable	2013	50,000,000	45,000,000
Gran Central Corporation Loan	0%		1,708,864	1,708,864
Mears Leasing Company	3.02%	2015	3,600,000	3,600,000
Total Loans			<u>64,408,864</u>	<u>54,971,864</u>
		Total	<u>1,017,906,595</u>	<u>702,327,075</u>