

LifeSuite

Legacy Planning Services

Thoughtful planning

The information provided on the Legacy Planning Services web site is for general reference only and is not legal advice. You should consult an attorney who is licensed to practice law in your state of residence to interpret and apply this information to your particular situation.

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MINNESOTA LIFE


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Introducing Legacy Planning Services

Helping individuals and families work through end-of-life issues is fundamental to our business. That's why we created the Legacy Planning Services web site. It provides information and resources to help active and retired employees and their families deal with the loss of a loved one or plan for their own passing.

You can find the information you need for your situation in one of two tracks: legacy planning or final arrangements.

Legacy planning

End-of-life issues can be difficult to think about and discuss with loved ones. Putting wishes in writing will make them easier to share. Planning helps prepare for the orderly disposition of gifts to heirs or charities and can also help address unexpected issues such as critical illness. Topics covered include:

- Asset distribution
- Last wishes
- Estate plans
- Last will and testament
- Power of attorney
- Health care directives
- Beneficiary designations
- Document locator

Final arrangements

Planning a funeral or memorial service can be difficult, both emotionally and financially. It can also be an important way to honor the life of a loved one and to help bring closure for those who mourn.

Legacy Planning Services offers information to help guide you through the process – whether planning an immediate funeral or pre-planning. Topics covered include:

- Planning considerations, such as locating documents, choosing burial or cremation, and notifying family members
- Paying for a funeral or memorial service
- Filing an insurance claim
- Survivor resources, including a survivor checklist

Easy access to more resources

No matter where you are in the world these resources and more are available online at www.LegacyPlanningServices.com or through a link to the site from your employer's benefits web site.

Express Assignment™

Our Express Assignment™ funeral home assignment service reduces concern about paying funeral expenses. Once notified of the request, we expedite validation of the coverage and beneficiaries so that benefits can be assigned directly to the funeral home to cover expenses. When the life insurance proceeds are paid, the assigned portion will go directly to the funeral home.